

Annexure-4													
Name of the Corporate Debtor: Jaypee Cement Corporation Limited ; Date of commencement of CIRP: 22nd July, 2024 ; List of creditors as on: 2nd December 2025													
List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)													
(Amount in ₹)													
Sl. No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	State Bank of India	06-Aug-24	1,416,635,204.86	1,416,635,204.86	Term Loan, Other Charges	-	No	4.36%	-	-	-	-	Refer Note 2
2	Union Bank of India	08-Aug-24	1,377,668,843.00	1,377,668,843.00	Term Loan	-	No	4.24%	-	-	-	-	Refer Note 2
3	Punjab National Bank	16-Aug-24	1,273,171,693.00	1,273,171,693.00	Term Loan	-	No	3.92%	-	-	-	-	Refer Note 2
4	Bank Of Baroda	07-Aug-24	320,514,273.64	320,514,273.64	Term Loan	-	No	0.99%	-	-	-	-	Refer Note 2
5	South Indian Bank	03-Aug-24	162,555,007.61	162,498,862.54	Term Loan, WCTL	-	No	0.50%	-	-	56,145.07	-	Refer Note 2
6	Axis Bank Limited	09-Aug-24	116,308,748.83	87,369,907.84	Term Loan, BG (Invoked)	-	No	0.27%	-	-	28,938,840.99	-	Refer Note 2
7	Indian Bank	09-Aug-24	1,564,239,018.69	-	Term Loan	-	No	0.00%	-	-	-	1,564,239,018.69	Refer Note 2 & Note 3
8	Pradeshia Industrial and Investment Corporation of UP Limited	08-Aug-24	47,600,000.00	-	Interest Free Loan	-	No	0.00%	-	-	47,600,000.00	-	Refer Note 1
9	Jaiprakash Associates Limited	21-Jul-25	746,898,000.00	-	Invocation of Corporate Guarantee issued by JAL to the lenders of JCCL	-	Yes	0.00%	-	-	-	746,898,000.00	
10	Jaiprakash Associates Limited	08-Oct-25	9,198,658,278.00	-	BG in favour of JCCL out of the limit sanctioned to JAL	-	Yes	0.00%	-	-	-	9,198,658,278.00	
Total			16,224,249,067.63	4,637,858,784.87	-	-		14.28%	-	-	76,594,986.07	11,509,795,296.69	

Remarks:

Note 1: Pradeshia Industrial and Investment Corporation of UP Limited ('PICUP') has invoked the BG against their financial claim which was admitted earlier by the Resolution Professional, and so, their dues are already settled. Thus, the financial claim filed by PICUP is no longer admissible. Necessary communication has been sent to PICUP. Accordingly, the CoC has been re-constituted.

Note 2: Loans disbursed by the lenders against the Balaji Cement Plant, on which security was created, has presently been treated as "Unsecured Claims", as the plant was sold to UltraTech as part of the restructuring scheme of JAL and JCCL.

Note 3: The financial claim of Indian Bank is partially under verification due to some pending clarifications and documentations from the claimant's end. The RP has already intimated the claimant to submit the required clarifications and documentations.

Note 4: Status of claims is subject to further revision on the basis of verification of any additional documents/information as and when received.